

**Client Intake Form**  
**Law Office of Daniel S. Wassmer**

**[Complete and Take to Your First Appointment]**

Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Phone #'s We May Use for Legal Contact: (H) \_\_\_\_\_  
(W) \_\_\_\_\_  
(C) \_\_\_\_\_

Email Address: \_\_\_\_\_

Occupation: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Referred By: \_\_\_\_\_

\_\_\_\_\_

**Office Use Only**

Matter Type: \_\_\_\_\_                      Opposing Party \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Background: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_ Resolved by Telephone

\_\_\_ Party Retains Us

\_\_\_ Party sought Other Counsel

\_\_\_ Set Consult Date

\_\_\_ Retainer Letter Sent

\_\_\_ Letter Advising No Representation

\_\_\_ Party N/S

\_\_\_ Conflict Matter

\_\_\_ Referred to: \_\_\_\_\_